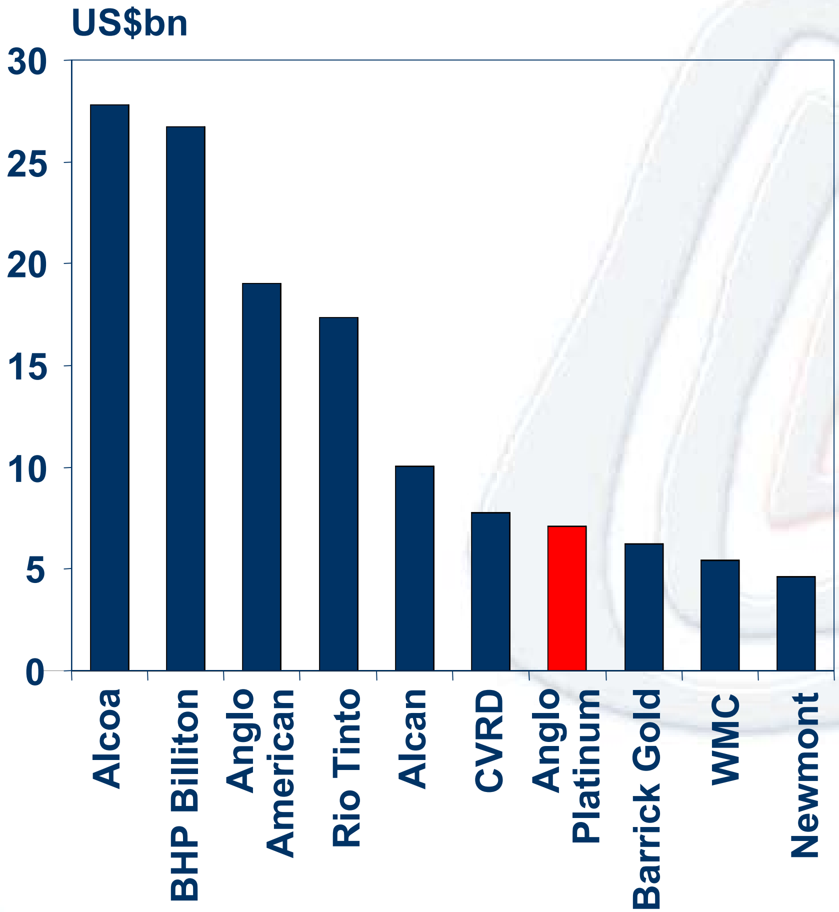
WORLD LEADER IN PLATINUM

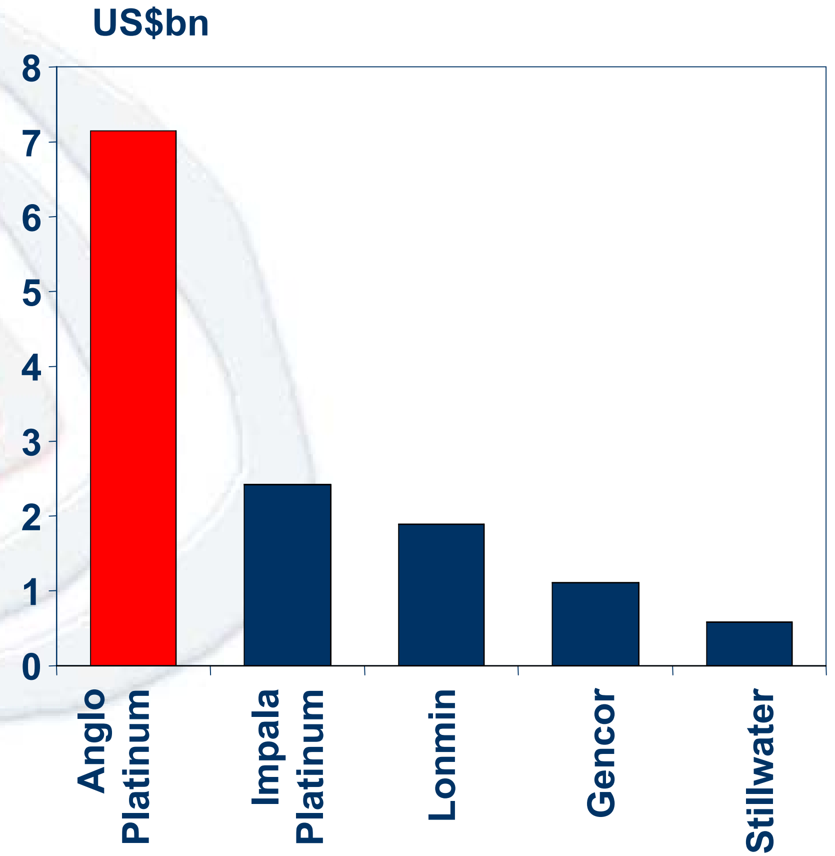
- The world's largest primary producer of platinum
- 12 months to June 2001 : produced 2.1 million ounces platinum and 1.0 million ounces palladium
- Record earnings :

  12 months to December 2000 : US$1 bn

  6 months to June 2001: US$0.5 bn
- Market capitalisation : US$7 bn

MINING AND PLATINUM COMPANIES BY MARKET CAPITALISATION





Source : Bloomberg as at 1 November 2001

ANGLO PLATINUM

UNIQUE COMPETITIVE ADVANTAGES

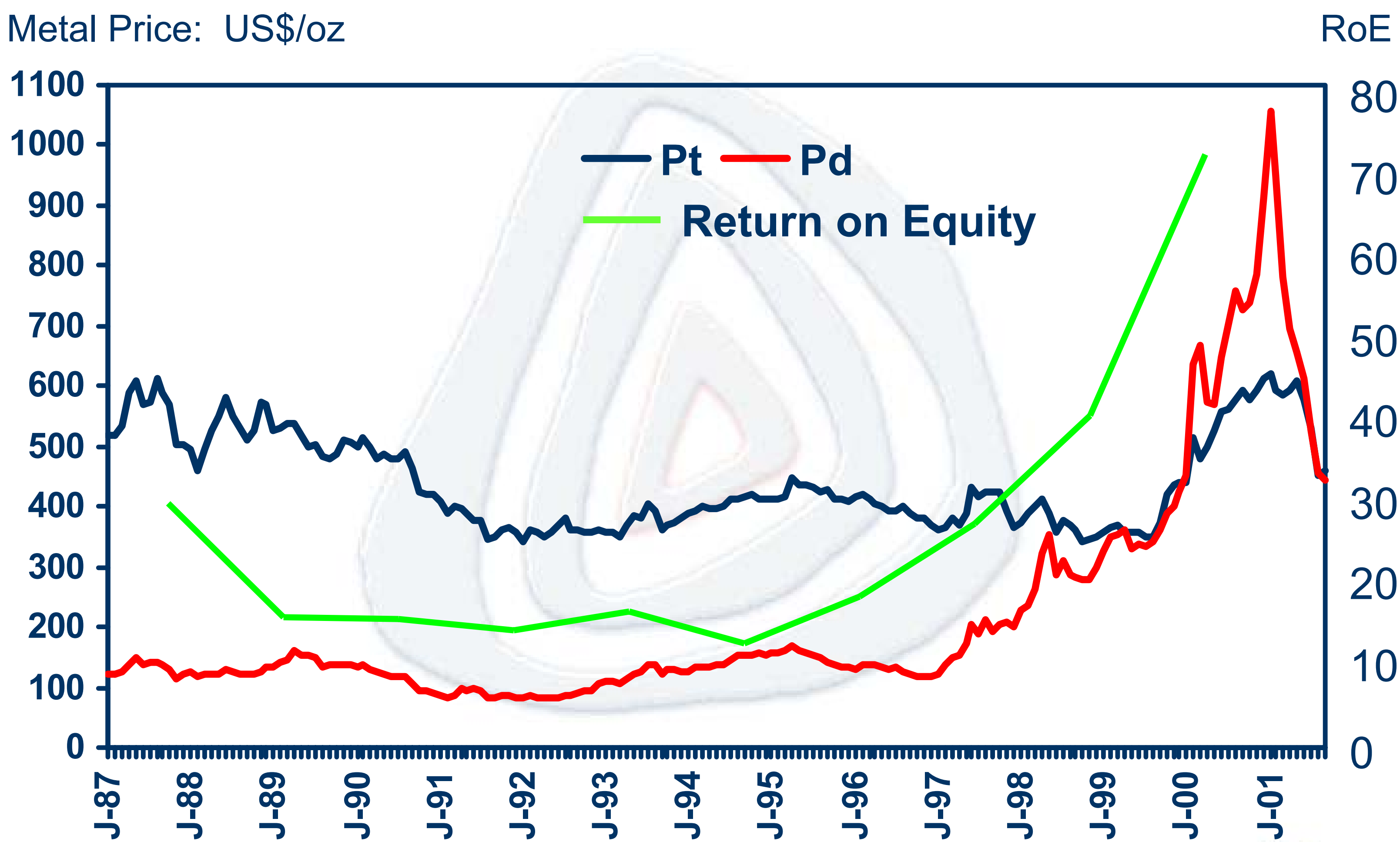
- Ore reserve quality
- Superior operational flexibility
- Expansion projects in place
- Johnson Matthey relationship

STRATEGY

- Grow the market for Platinum Group Metals
- Expand into market growth
- Optimise value in current operations

A Market driven business

RETURN ON EQUITY



BUSINESS FOCUS

- Nurture and grow PGM markets
- Establish and commission multiple green- and brown-fields expansion sites
- Implement breakthrough initiatives

Maximise Shareholder Value

STRUCTURE

- **Chairman and CEO**
  Barry Davison
  - **Finance and Business Development Director**
    Roeland van Kerckhoven
  - **Commercial Director**
    Sandy Wood
  - **Chief Operating Officer**
    Dorian Emmett
    - **Divisional Directors**
      Mines East, Mines West, Resource Development, Process, Projects, Breakthrough
    - **Projects Director**
      John Dreyer
    - **Human Resources Director**
      Eric Ngubane

EXPANSION

- 2006 target of 3.5m oz in place
- Underlying demand fundamentals sound
- Continuous monitoring of demand
- Long lead time for greenfield mining projects
- New operations are lower cost and higher efficiency

GROWTH OUTLOOK

- Solid fundamentals for PGM demand
- Expansions in place
- Value optimisation on-going